

I(a) Statement Showing Shareholding Pattern

Name of the Company: Pantaloon Retail (India) Limited			
Scrp Code, Name of the scrip, class of security: 523574(BSE), PANTALOONR (NSE), Equity			
Quarter ended: 31st December, 2010			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible Securities
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/ promoter group	10,000,000	100.00	4.74
Held by public	-	-	-
Total	10,000,000	100.00	4.74
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 422,285,078/- consisting of 211,142,539 Equity shares of Rs.2/- each and 10,000,000 warrants convertible into 10,000,000 Equity Shares of Rs. 2/- each (assuming full conversion of warrants)		

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	90,076,986	90,076,986	44.78	44.78	22,786,515	25.30
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	2	90,076,986	90,076,986	44.78	44.78	22,786,515	25.30
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	2	90,076,986	90,076,986	44.78	44.78	22,786,515	25.30
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	93	17,328,025	17,328,025	8.62	8.62	-	-
(b)	Financial Institutions / Banks	11	5,642,224	5,642,224	2.81	2.81	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	2	5,176,936	5,176,936	2.57	2.57	-	-
(e)	Insurance Companies	10	8,615,790	8,615,790	4.28	4.28	-	-
(f)	Foreign Institutional Investors	86	49,025,291	49,025,291	24.37	24.37	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	202	85,788,266	85,788,266	42.65	42.65	-	-
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate	778	12,055,787	12,052,782	5.99	5.99	-	-
(b)	Individuals:							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	26,175	6,645,812	5,391,256	3.31	3.31	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	5,425,639	5,425,639	2.70	2.70	-	-
(c)	Any Other (specify)							
(c-i)	Clearing Member	246	1,002,036	1,002,036	0.50	0.50	-	-
(c-ii)	Non Resident Indians	328	110,077	108,077	0.05	0.05	-	-
(c-iii)	Directors & their Relatives (Independent Directors)	3	37,600	37,600	0.02	0.02	-	-
(c-iv)	Trust	1	236	236	0.00	0.00	-	-
(c-v)	Foreign Nationals	1	100	100	0.00	0.00	-	-
	Sub-Total (B)(2)	27,552	25,277,287	24,017,726	12.57	12.57	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	27,754	111,065,553	109,805,992	55.22	55.22	-	-
	TOTAL (A)+(B)	27,756	201,142,539	199,882,978	100.00	100.00	22,786,515	11.33
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	27,756	201,142,539	199,882,978	100.00	100.00	22,786,515	11.33

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Future Corporate Resources Limited	78,700,581	39.12	14,991,515	19.05	7.45
2	PIL Industries Limited (Formerly known as Pantaloon Industries Limited)	11,376,405	5.66	7,795,000	68.52	3.88
TOTAL		90,076,986	44.78	22,786,515	25.30	11.33

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Bennett,Coleman and Company Limited	4403212	2.19
2	Smallcap World Fund INC	8524816	4.24
3	Janus Contrarian Fund	3697469	1.84
4	FID Funds (Mauritius) Ltd	3631720	1.81
5	Life Insurance Corp of India	2643645	1.31
6	IDBI Trusteeship Services Limited	3753406	1.87
7	American Fund Insurance Series Global Small Capitalization Fund	2500000	1.24
8	ICICI Prudential Life Insurance Company Ltd	5551794	2.76
9	The New Economy Fund	4700000	2.34
10	Dharmayug Invst Ltd	4100000	2.04
11	ARTIO International Equity Fund	3524512	1.75
12	Reliance Capital Trustee Co Ltd. A/c Reliance Saving Fund Equity Option	2075000	1.03
13	Emerging Markets Growth Fund Inc	2148436	1.07
	TOTAL	51254010	25.49

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	Future Corporate Resources Limited	Promoter/Promoter Group	16,000,000	7.95
	TOTAL		16,000,000	7.95

II(a) Statement Showing details of depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
1	N.A.			
2	N.A.			
3	N.A.			
4	N.A.			
	Total			

II(b) Statement Showing holding of Depository Receipts (DRs), where underlying shares by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr No	Name of DR holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
1	N.A.	N.A.		
2	N.A.	N.A.		
3	N.A.	N.A.		
4	N.A.	N.A.		
	Total			

(III) (a) Statement Showing the voting pattern of shareholders

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 202,735,454 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	90,076,986	739,686	90,816,672	44.80	44.80
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(1)	90,076,986	740,769	90,817,755	44.80	44.80
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	90,076,986	740,769	90,817,755	44.80	44.80
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	17,328,025	87,401	17,415,426	8.59	8.59
(b)	Financial Institutions / Banks	5,642,224	16,634	5,658,858	2.79	2.79
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	5,176,936	-	5,176,936	2.55	2.55
(e)	Insurance Companies	8,615,790	87,188	8,702,978	4.29	4.29
(f)	Foreign Institutional Investors	49,025,291	162,214	49,187,505	24.26	24.26
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	85,788,266	353,437	86,141,703	42.48	42.48
(2)	Non-institutions					
(a)	Bodies Corporate	12,055,787	199,533	12,255,320	6.04	6.04
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6,645,812	104,143	6,749,955	3.33	3.33
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,425,639	191,989	5,617,628	2.77	2.77
(c)	Any Other (specify)					
(c-i)	Clearing Member	1,002,036	759	1,002,795	0.50	0.50
(c-ii)	Non Resident Indians	110,077	2,158	112,235	0.06	0.06
(c-iii)	Directors & their Relatives	37,600	127	37,727	0.02	0.02
(c-iv)	Trust	236	0	236	0.00	0.00
(c-v)	Foreign National	100	0	100	0.00	0.00
	Sub-Total (B)(2)	25,277,287	498,709	25,775,996	12.72	12.72
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	111,065,553	852,146	111,917,699	55.20	55.20
	TOTAL (A)+(B)	201,142,539	1,592,915	202,735,454	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	201,142,539	1,592,915	202,735,454	100.00	100.00

For Pantaloon Retail (India) Limited

Deepak Tanna
Company Secretary